Form **8594**(Rev. December 2012) Department of the Treasury Internal Revenue Service

Asset Acquisition Statement Under Section 1060

OMB No. 1545-1021

Attachment

Sequence No. 169

Form **8594** (Rev. 12-2012)

► Attach to your income tax return.

► Information about Form 8594 and its separate instructions is at www.irs.gov/form8594

	Name as snow	n on return			identifying number as snown on return			
	Check the box	x that identifies you:						
Pai	rt I Genera	al Information						
1	Name of other party to the transaction			Other party's identifying number				
	Address (num	nber, street, and room or suite no.)						
	City or town, state, and ZIP code							
	City			ZIP code				
2				Total sales price (consideration)				
					, , , , , , , , , , , , , , , , , , , ,			
Par	t II Origina	al Statement of Assets Transferred						
4	Assets	Aggregate fair market value (actual amount for Class	s I)		Allocation of sales price			
Clas	s I	\$		\$				
Class II		\$		\$				
Class III		\$		\$				
Class IV		\$		\$				
Clas	s V	\$		\$				
Clas	s VI and VII	\$		\$				
Tota	I	\$		\$				
5	5 Did the purchaser and seller provide for an allocation of the sales price in the sales contract or in another written document signed by both parties?							
	If "Yes," are the aggregate fair market values (FMV) listed for each of asset Classes I, II, III, IV, V, VI, and VII the amounts agreed upon in your sales contract or in a separate written document?							
6	In the purchase of the group of assets (or stock), did the purchaser also purchase a license or a covenant not to compete, or enter into a lease agreement, employment contract, management contract, or similar arrangement with the seller (or managers, directors, owners, or employees of the seller)?							
	If "Yes," attach a statement that specifies (a) the type of agreement and (b) the maximum amount of consideration (not including interest) paid or to be paid under the agreement. See instructions.							

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Part III Supplemental Statement—Complete only if amending an original statement or previously filed supplemental statement because of an increase or decrease in consideration. See instructions.

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

Tax Year	Tax Form		
8 Assets	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of sales price
Class I	\$	\$	\$
Class II	\$	\$	\$
Class III	\$	\$	\$
Class IV	\$	\$	\$
Class V	\$	\$	\$
Class VI and VII	\$	\$	\$
Total	\$		\$
	increase or decrease. Attach additional sheet	ts if more space is needed.	