

Statement of Specified Foreign Financial Assets

OMB No. 1545-2195

► Information about Form 8938 and its separate instructions is at www.irs.gov/form8938.
► Attach to your tax return.

Attachment
Sequence No. **175**

If you have attached continuation statements, check here ☐ Number of continuation statements _____

Name(s) shown on return	Identifying number
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Part I Foreign Deposit and Custodial Accounts Summary

1	Number of Deposit Accounts (reported on Form 8938)	▶
2	Maximum Value of All Deposit Accounts	\$
3	Number of Custodial Accounts (reported on Form 8938)	▶
4	Maximum Value of All Custodial Accounts	\$
5	Were any foreign deposit or custodial accounts closed during the tax year?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Other Foreign Assets Summary

1	Number of Foreign Assets (reported on Form 8938)	▶
2	Maximum Value of All Assets	\$
3	Were any foreign assets acquired or sold during the tax year?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Part III Summary of Tax Items Attributable to Specified Foreign Financial Assets (see instructions)

(a) Asset Category	(b) Tax item	(c) Amount reported on form or schedule	Where reported	
			(d) Form and line	(e) Schedule and line
1 Foreign Deposit and Custodial Accounts	1a Interest	\$		
	1b Dividends	\$		
	1c Royalties	\$		
	1d Other income	\$		
	1e Gains (losses)	\$		
	1f Deductions	\$		
	1g Credits	\$		
2 Other Foreign Assets	2a Interest	\$		
	2b Dividends	\$		
	2c Royalties	\$		
	2d Other income	\$		
	2e Gains (losses)	\$		
	2f Deductions	\$		
	2g Credits	\$		

Part IV Excepted Specified Foreign Financial Assets (see instructions)

If you reported specified foreign financial assets on one or more of the following forms, enter the number of such forms filed. You do not need to include these assets on Form 8938 for the tax year.

1. Number of Forms 3520	2. Number of Forms 3520-A	3. Number of Forms 5471
4. Number of Forms 8621	5. Number of Forms 8865	6. Number of Forms 8891

Part V Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary (see instructions)

If you have more than one account to report, attach a continuation statement for each additional account (see instructions).

1	Type of account <input type="checkbox"/> Deposit <input type="checkbox"/> Custodial	2	Account number or other designation
3	Check all that apply a <input type="checkbox"/> Account opened during tax year c <input type="checkbox"/> Account jointly owned with spouse b <input type="checkbox"/> Account closed during tax year d <input type="checkbox"/> No tax item reported in Part III with respect to this asset		
4	Maximum value of account during tax year	\$	
5	Did you use a foreign currency exchange rate to convert the value of the account into U.S. dollars?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6	If you answered "Yes" to line 5, complete all that apply.		
(1) Foreign currency in which account is maintained		(2) Foreign currency exchange rate used to convert to U.S. dollars	(3) Source of exchange rate used if not from U.S. Treasury Financial Management Service

Part V Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary
(see instructions) (continued)

- 7** Name of financial institution in which account is maintained _____
- 8** Mailing address of financial institution in which account is maintained. Number, street, and room or suite no. _____
- 9** City or town _____ State _____ US Zip Code _____ Foreign country name _____ Foreign province _____ Foreign postal code _____

Part VI Detailed Information for Each "Other Foreign Asset" Included in the Part II Summary (see instructions)

Note. If you reported specified foreign financial assets on Forms 3520, 3520-A, 5471, 8621, 8865, or 8891, you do not have to include the assets on Form 8938. You must complete Part IV. See instructions.

If you have more than one asset to report, attach a continuation statement for each additional asset (see instructions).

- | | |
|-------------------------------|--|
| 1 Description of asset | 2 Identifying number or other designation |
|-------------------------------|--|
- 3** Complete all that apply. See instructions for reporting of multiple acquisition or disposition dates.
- a** Date asset acquired during tax year, if applicable _____
- b** Date asset disposed of during tax year, if applicable _____
- c** ☐ Check if asset jointly owned with spouse **d** ☐ Check if no tax item reported in Part III with respect to this asset
- 4** Maximum value of asset during tax year (check box that applies)
- a** ☐ \$0 - \$50,000 **b** ☐ \$50,001 - \$100,000 **c** ☐ \$100,001 - \$150,000 **d** ☐ \$150,001 - \$200,000
- e** If more than \$200,000, list value \$ _____
- 5** Did you use a foreign currency exchange rate to convert the value of the asset into U.S. dollars? . . . ☐ Yes ☐ No
- 6** If you answered "Yes" to line 5, complete all that apply.
- | | | |
|---|---|--|
| (1) Foreign currency in which asset is denominated | (2) Foreign currency exchange rate used to convert to U.S. dollars | (3) Source of exchange rate used if not from U.S. Treasury Financial Management Service |
|---|---|--|
- 7** If asset reported on line 1 is stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
- a** Name of foreign entity _____
- b** Type of foreign entity **(1)** ☐ Partnership **(2)** ☐ Corporation **(3)** ☐ Trust **(4)** ☐ Estate
- c** Mailing address of foreign entity. Number, street, and room or suite no. _____
- d** City or town _____ State _____ US Zip Code _____ Foreign country name _____ Foreign province _____ Foreign postal code _____
- 8** If asset reported on line 1 is not stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
- Note.** If this asset has more than one issuer or counterparty, attach a continuation statement with the same information for each additional issuer or counterparty (see instructions).
- a** Name of issuer or counterparty _____
- Check if information is for ☐ Issuer ☐ Counterparty
- b** Type of issuer or counterparty **(1)** ☐ Individual **(2)** ☐ Partnership **(3)** ☐ Corporation **(4)** ☐ Trust **(5)** ☐ Estate
- c** Check if issuer or counterparty is a ☐ U.S. person ☐ Foreign person
- d** Mailing address of issuer or counterparty. Number, street, and room or suite no. _____
- e** City or town _____ State _____ US Zip Code _____ Foreign country name _____ Foreign province _____ Foreign postal code _____